

Our aim is to provide you with actively managed, low volatility portfolios focused on protecting and growing your wealth in a Sharia-compliant manner.

Active management is critical to what we deliver. We adopt a global orientated approach to investing with a focus on buying good quality funds without overpaying for Competitive performance shouldn't cost the them. We only add actively managed funds if earth. We specialise in finding the best Shariawe feel they can add value to your portfolio compliant fund managers at the lowest over the short-, medium- and long-term. possible prices we can achieve. This enables us Investing isn't just about targeting returns 10 to provide you with the quality combination years away, but instead actively manging your of active Sharia-compliant investing with assets through short-term volatility to deliver passive portfolio charging. that all important long-term financial goal. ACTIVE MANAGEMENT VUE FO MONEY Our low volatility approach is **CAPITAL** Our industry relationships, aligned with your needs. Being **PRESERVATION** extensive research and frequent able to protect you from shortfund manager interviews ensure term market risks by selling out we source some of the best funds of investments that might come for the lowest fees compared to under pressure, is a key part of our competitors. Sharia investing

is one of the fastest growing areas of the investment universe with lots of exciting funds coming to market, which makes the future of Sharia investing a very attractive place to be.

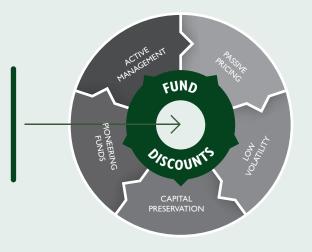
Value for money means nothing if we are not protecting your capital when markets are volatile. We will never take unnecessary risks with your money, ensuring that your investments are never too far from a safe harbour.

We understand that you may require your money back at any time, so all of our investments are 100% liquid, which means that they can be sold whenever you need.

what we do to defend your assets. The best phrase to describe us would be "a safe pair of hands."

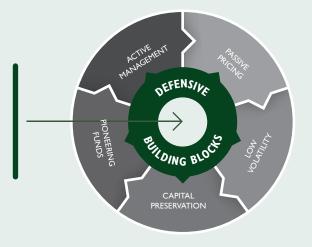
How active management of Sharia-compliant investments feeds into the construction of your portfolio.

I/3 of your portfolio comprises discounted funds



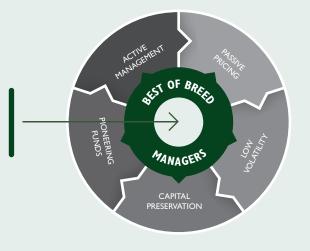
These are funds which we have uncovered as next generation winners. A requirement which we see as mandatory for any good portfolio manager. Owning the next generation of investment leaders can often come with significant discounts on offer for seeding these funds. This has been difficult to uncover within the Sharia investment space, but its recent growth in size is very encouraging for future fee negotiations.

I/3 of your portfolio comprises defensive funds



This part of your portfolio is key to offering a cost-effective solution to global market exposure. We believe there is an optimal level of investment into active funds, with the rise of Sharia-compliant passive ETFs providing strong cost-effective building blocks on which to build our tried and tested fund selection process.

I/3 of your portfolio comprises alpha funds



This part of your portfolio is reserved for funds which offer you the best opportunities. This is often with innovative fund managers with long track records of outperformance in an attractive part of the market. We believe these funds, despite tending to be more expensive, add significant value in their own right. Given our focus on being cost-efficient, we have a budget to invest into these highly effective managers.



GET IN TOUCH WITH US +44 (0) 207 549 7650 info@tamassetmanagement.com

© 2024 TAM Asset Management Ltd (TAM). All Rights Reserved. This document is a marketing communication and not independent research. This material is for general information purposes only and not intended as an offer, solicitation or recommendation to use or invest in any of the services or products mentioned in it. The investments and services referred to in this document may not be suitable for all investors. TAM does not give any guarantee as to the performance or suitability of an investment for a retail client, so if in doubt you should seek qualified independent financial advice. Any opinions, expectations and projections within this document are those of TAM and do not constitute investment advice or guaranteed returns. TAM is authorised and regulated by the Financial Conduct Authority No. 208243. Registered in England No. 04077709. Registered Office: 10th Floor, City Tower, 40 Basinghall Street, London, EC2V 5DE.