



WHO WE ARE

TAM Asset Management Ltd (TAM) is an award-winning discretionary investment manager. Our origins trace back to the floor of the London Stock Exchange in the 1930s, and today we are recognised around the world as an institutional investment expert providing advisers and their clients with forward-thinking investment services. We are committed to sustainability and charitable giving, and dedicated to putting our clients first, acting with honesty and transparency in everything we do.



HOW WE HELP

By focusing on our core strengths, we can achieve more. The challenge of managing clients' investments increases year-on-year. Whether it be dealing with market uncertainty, regulatory changes or increased client demands, advisers are often distracted from their core strengths of relationship building, structuring and holistic financial advice. Partnering with TAM to offer your clients access to award-winning investment solutions can allow you to focus on those core strengths and build your business.

OUR MULTI-ASSET FUND

TAM Global is our multi-asset fund solution for investors worldwide. Our 16-year global balanced strategy has been unitised into a single fund which now celebrates a 4-year track record.

This balanced Irish Collective Asset-management Vehicle (ICAV) aims to provide a return on your investment (achieved via increasing the value of the assets held within the portfolio) over a medium term investment horizon (5 years or more). The fund's investment structure is that of a "fund of funds" portfolio which seeks to provide investors with a diversified investment portfolio consisting of UCITS compliant funds or "collectives" from across the global investment universe.

KEY FEATURES AND BENEFITS



Award-winning 16-year global balanced strategy with a proven 4-year track record



Effective single solution for IFAs with inherited clients



Simplified fixed pricing with a 0.10% AMC - one of the lowest in the market



Daily traded and highly liquid with no entry fees or exit penalties



Available in GBP, EUR and USD and on third-party platforms



Simple and straightforward to set up with 24/7 online access to instant valuations