



### WHO WE ARE

TAM Asset Management Ltd (TAM) is an award-winning discretionary investment manager with decades of experience in partnering with financial advisers, intermediaries and other fiduciaries to provide a wide range of forward-thinking investment solutions tailored to the needs of their clients. With fully regulated operations in the United Kingdom, Europe and Mauritius, we offer the flexibility of both onshore and offshore investment management to clients around the world.



### HOW WE HELP

By focusing on our core strengths, we can achieve more. The challenge of managing clients' investments increases year-on-year. Whether it be dealing with market uncertainty, regulatory changes or increased client demands, advisers are often distracted from their core strengths of relationship building, structuring and holistic financial advice. Partnering with TAM to offer your clients access to award-winning investment solutions can allow you to focus on those core strengths and build your business.

### OUR MULTI-ASSET FUND

TAM Global is our multi-asset fund solution for investors worldwide. Our 15 year global balanced strategy has been unitised into a single fund which now celebrates a 3 year track record.

This balanced Irish Collective Asset-management Vehicle (ICAV) aims to provide a return on your investment (achieved via increasing the value of the assets held within the portfolio) over a long-term investment horizon, usually referred to as between three and five years. The fund's investment structure is that of a "fund of fund" which seeks to provide investors with a diversified investment portfolio consisting of UCITS compliant funds or "collectives" from across the global investment universe.

### KEY FEATURES AND BENEFITS



Award-winning 15-year global balanced strategy with a proven 3-year track record



Effective single solution for IFAs with inherited clients



Simplified fixed pricing with a 0.15% AMC - one of the lowest in the market



Daily traded and highly liquid with no entry fees or exit penalties



Available in GBP, EUR and USD and on platforms



Simple and straightforward to set up with 24/7 online access to instant valuations