

WHAT IS SUSTAINABLE INVESTING?

Refers to investing in a way that contributes to a sustainable economy. A sustainable economy is one that is resilient and provides a good quality of life for everybody. It stays within the limits of the planet and helps keep global warming well within the below 2°C threshold. There are various frameworks through which to invest to contribute to these outcomes, with TAM viewing the most influential as sustainable impact, green and thematic investing approaches, alongside strong stakeholder engagement.



HOW DOES IT WORK?

Investing responsibly has evolved drastically in the last few decades, with growing awareness of the mounting issues humankind faces, asset managers have developed a series of innovative approaches enabling clients to generate genuine positive impact by investing in companies that are tackling the world's biggest challenges. Further, the long-term tailwinds behind sustainable themes, and the huge amounts of capital needed, means that the potential for financial returns can remain core to the investment focus, with TAM maintaining this as a priority in our approach.

OUR APPROACH

By investing within a model portfolio, clients can access world-leading companies leading the transition to a sustainable economy, but in a way that considers asset class and style diversification to ensure risk management and financial returns remains core to our approach. TAM's methodology offers a risk conscious approach that reflects the evolving regulatory landscape, and endeavours to invest in a way that is forward thinking, preparing for more stringent advancements of frameworks.



OUR PROCESS

Our investment managers follow a rigorous process when selecting funds, conducting extensive research into the universe of sustainable investments. This includes one-on-one meetings with fund managers, and detailed desk-based analysis looking further into the fund's process, positioning and performance. The team will only select a fund that has proven to deliver on its sustainable mandate, adhering to their stringent and comprehensive investment process that screens stocks to ensure only companies with sustainable activities are included.



WHAT YOU WON'T FIND

- ANIMAL TESTING FOR COSMETIC PURPOSES
- ARMAMENTS
- FOSSIL FUELS
- GAMBLING
- NUCLEAR POWER
- ADULT ENTERTAINMENT
- TOBACCO

WHAT YOU WILL FIND

- CYBER SECURITY
- GLOBAL EFFICIENCIES
- HEALTHCARE
- HUMAN RIGHTS
- RENEWABLE ENERGY
- SOCIAL EQUALITY
- STRONG CORPORATE GOVERNANCE
- SUSTAINABLE FOOD SOURCES

OUR PORTFOLIOS

We have selected industry leading funds that are investing specifically in opportunities to solving our planet and society's most pressing issues. Investments include dedicated funds investing for climate change mitigation and adaptation, the sustainable use and protection of water and marine resources, the transition to a circular economy, pollution control, and the protection and restoration of biodiversity and ecosystems. Alongside these, we invest into wider-encompassing approaches which target broad sustainability through green and impact investing, with mandates including mitigating the obesity epidemic and eliminating communicable diseases.

