

FOR CLIENTS OF TAM ASSET MANAGEMENT LTD ONLY

### FINANCIAL ADVISER DETAILS

Company:

Name:

Email:

Initial fee:

Ongoing fee:

### CLIENT DETAILS

Name:

### FUND DETAILS

Currency: GBP £  EUR €  USD \$  Investment value:

### COMMENTS

Please send completed forms to: [portfoliorequest@tamassetmanagement.com](mailto:portfoliorequest@tamassetmanagement.com)

We aim to return your proposal within two working days. If your case is particularly urgent and you need it returned sooner then please let us know and we will endeavour to prioritise it for you.

TAM ASSET MANAGEMENT LTD  
 City Tower | 40 Basinghall Street | London | EC2V 5DE  
 Tel: +44(0)207 549 7650 | [info@tamassetmanagement.com](mailto:info@tamassetmanagement.com)  
[www.tamassetmanagement.com](http://www.tamassetmanagement.com)

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MANAGEMENT